


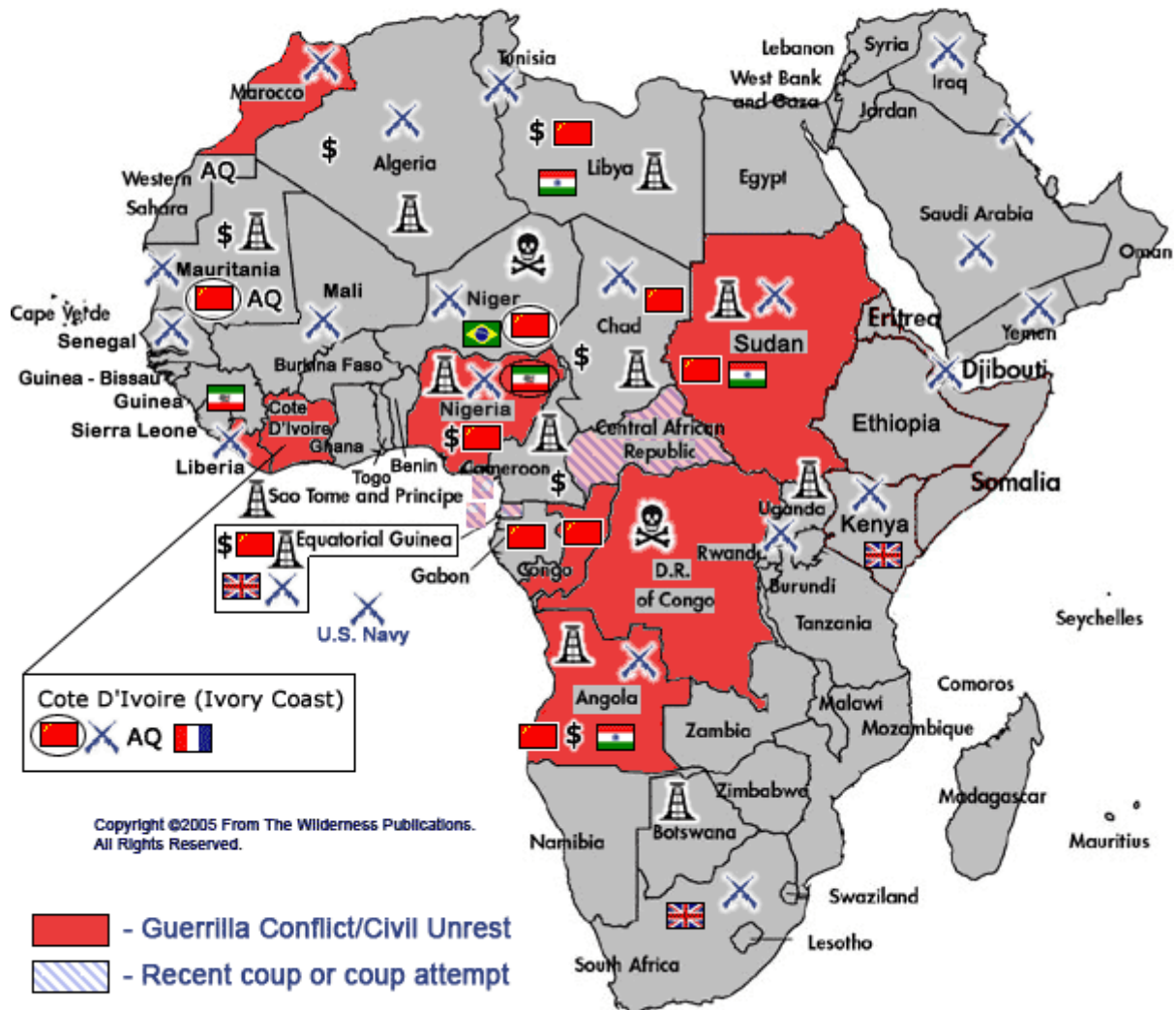


Africa at the Boiling Point

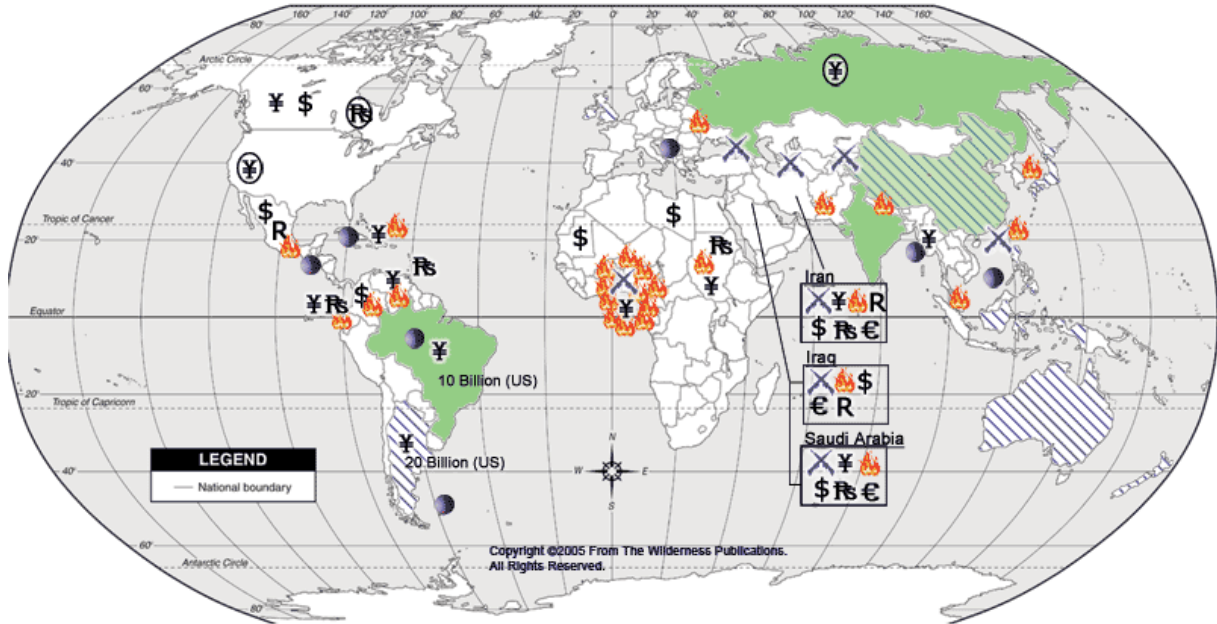
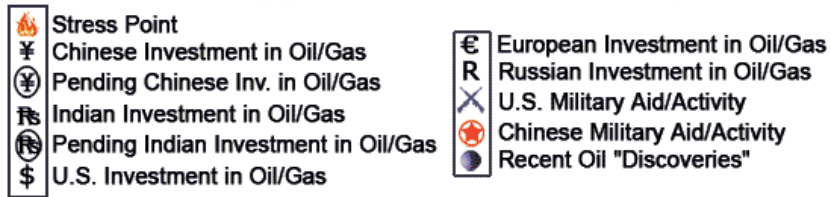
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|---|---------------------------------|---|--|
|  | Oil Development |  | Al Qaeda links |
|  | Chinese Investment in Oil/Gas |  | French Military Activity |
|  | Pending Chinese Inv. in Oil/Gas |  | British Military/Intelligence Activity |
|  | Indian Investment in Oil/Gas |  | Brazilian Investment |
|  | U.S. Investment in Oil/Gas |  | Iranian Investment in Oil/Gas |
|  | Recent disease outbreaks |  | Pending Iranian Investment in Oil/Gas |
|  | U.S. Military/NATO/CIA Activity | | |



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- Trade between China and Africa up 50% in 2004 (IAGS - Energy Security Nov. 15, 2004)
- Sir Mark Thatcher pled guilty to involvement in coup attempt in Equatorial Guinea on Jan 11th
- "OIL IS THE ONLY U.S. INTEREST IN AFRICA" - The Economist

World Energy Picture January 2005



 - Emerging Alliance  - Current Oil/Gas Shortages